

➤ Appendix B: Deal Region Breakdown

Americas

Caribbean	Latin America	North America
Antigua and Barbuda	Argentina	Bermuda
Aruba	Belize	Canada
Bahamas	Bolivia	United States
Barbados	Brazil	
Caymen Islands	Chile	
Cuba	Colombia	
Dominican Republic	Costa Rica	
Guadeloupe	Ecuador	
Haiti	El Salvador	
Jamaica	Guatemala	
Netherlands Antilies	Guyana	
Puerto Rico	Honduras	
Saint Kitts and Nevis	Mexico	
Saint Lucia	Nicaragua	
Trinidad & Tobago	Panama	
Turks & Calcos Islands	Paraguay	
Virgin Islands (British)	Peru	
Virgin Islands (U.S.)	Venezuela	

Asia Pacific

Australasia	India Subc	Japan	North Asia	SE Asia
Australia	Bangladesh	Japan	Bhutan	Brunel Darussalam
Cook Islands	India		China	Indonesia
Fiji	Maldives		Hong Kong	Laos
French Polynesia	Nepal		Macao	Malaysia
Guam	Pakistan		Mongolia	Myanmar
Marshall Islands	Seyshelles		South Korea	Philippines
Nauru	Sri Lanka		Taiwan	Singapore
New Caledonia				Vietnam
New Zealand				
Palau				
Papua New Guinea				
Solomon Islands				

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EMEA

Europe	Middle East	Africa
Albania	Bahrain	Algeria
Andorra	Iran	Angola
Amenia	Iraq	Benin
Austria	Israel	Botswana
Azerbaijan	Jordan	Burkina Faso
Belarus	Kuwait	Burundi
Belgium	Lebanon	Cameroon
Bosnia and Herzegovina	Oman	Cape Verde
Bulgaria	Palestinian Territory, Occupied	Chad
Croatia	Qatar	Congo
Cyprus	Saudi Arabia	Cote D' Ivoire (Ivory Coast)
Czech Republic	Syria	Djibouti
Denmark	United Arab Emirates	Egypt
Estonia	Yemen	Equatorial Guinea
Faroe Islands		Ethiopia
Finland		Gabon
France		Gambia
Georgia		Ghana
Germany		Guinea
Gibraltar		Guinea-Bissau
Greece		Kenya
Greenland		Lesotho
Guemsey		Liberia
Hungary		Libya
Iceland		Madagascar
Ireland		Malawi
Isle of Man		Mali
Italy		Mauritania
Jersey		Mauritius
Kazakhstan		Morocco
Kyrgyzstan		Mozambique
Latvia		Namibia
Liechtenstein		Niger
Lithuania		Nigeria
Luxembourg		Reunion
Macedonia		Rwanda
Malta		Senegal
Moldova		Sierra Leone
Monaco		Somelia
Montenegro		South Africa
Netherlands		Sudan
Norway		Suriname
Poland		Swaziland
Portugal		Tanzania
Romania		Togo
Russian Federation		Tunisia
San Marino		Uganda
Serbia		Zambia
Serbia and Montenegro		Zimbabwe
Slovak Republic		
Slovenia		
Spain		
Sweden		
Switzerland		
Tajikistan		
Turkey		
Turkmenistan		
Ukraine		
United Kingdom		
Uzbekistan		
Yugoslavia		

➤ Appendix C: Field Glossary

Loan Analytics Fields	Explanation
Admin Agent	Bank appointed to administer the loan after the facility has been signed
All Financial Covenants/ratios	Rules made related to financial conditions or events. Field combining all financial covenants and ratios held for a loan
Amendment	A revision of an existing loan that does not require resyndication
Announcement Date	Denotes the date on which the information on a deal was released
Arranger Parent	Parent bank of arranger
Arranger	Banks that join the transaction at a senior level
Asian Arranger Location	Location of the Lead Banks on an Asian syndicated loan
Average Life	Maturity profile of an amortising deal
Bank Parent	Code representing the parent companies of the banks involved at any level of the transaction
Bank	Code representing the bank subsidiaries involved at any level of the transaction
Base	Base used (Libor, Prime etc)
Bilateral (Y/N)	A transaction involving two parties, the borrower and one bank
Syndication Agent	Title for US league table purposes
Bookrunner	Banks that sell down the deal; deal leader
Bookrunner Nationality	Nationality of the deal leader
Bookrunner Parent	Parent bank of bookrunner
Borrower	Actual borrower on a deal
Borrower is Financing Vehicle (Y/N)	Denotes if a borrower is a vehicle used to raise funds
Borrower Parent	Parent company of borrower
Borrower Type	Code classifying the type of the borrower eg private bank, public utility
Cancelled Flag	Flag indicating whether the deal has been cancelled, amended, prepaid, refinanced or withdrawn
Category Type	Allows to categorize historical data into loans, bonds, medium-term notes etc
Club Deal (Y/N)	Code indicating where a loan has been sold on a club basis, where a small number of banks have taken similar participation
Credit Date	Date on which banks receive credit for league tables; loan agreement date if existent otherwise signing date
Cross Default (Y/N)	Code indicating that the loan will be in default if the borrower defaults on another specified facility/ies
Commitment Fee	Fee paid by the borrower on the undrawn portion of the facility
Deal Effective Rating	Deal rating calculated from the borrower's S&P and Moody's rating at signing
Deal Fitch Bank Loan Rating	Fitch Deal rating
Deal General Industry Group (GIG)	Denotes the issuer's general industry group
Deal Guarantor	Institution guaranteeing the repayment of facilities in the event of default by the borrower
Deal Margin (bp)	Margin of all tranches on a deal
Deal Lead Bank Parent	Lead banks on deal - highest role taken (=bookrunners, if not available then mandated arrangers)
Deal Moody's Bank Loan Rating	Rating of the facility by Moody's
Deal Nationality	Nationality of the deal
Deal Use of Proceeds	Primary use of proceeds; if there are more than one codes listed only the loan Purpose listed first is considered
Deal Region	Region of deal - Nine regions
Deal S&P Bank Loan Rating	Rating of the facility by S&P's
Deal Specific Industry Group (SIG)	Denotes the borrowers specific industry group
Deal Status	Status of the deal - eg announced, launched, funded, prepaid
Deal Subregion	Sub-categories of deal regions such as Eastern Europe, OECD, NAFTA
Deal Type	Code indicating if deal is investment grade, leveraged or highly leveraged
Deal Value (\$m)	US\$ value of Rank Eligible tranches of deal
Deal Value Euro m	Euro value of Rank Eligible tranches of deal
Deal World Region	World Region of deal - Three world regions
Dealogic Deal Note	Remarks on the specifics of the deal
Documentation Agent	Bank appointed to draw up all of the documentation for the loan, aided by its lawyers
Drawdown	An indication of when the facility can first be used after signing
Dual Currency (Y/N)	Denotes whether tranche is available in two currencies
Excluded from Dealogic Tables (Y/N)	Denotes rank ineligible deals other than bilaterals and private placements
Extendible (Y/N)	Code indicating a facility with an extension option
Facility Agent	Bank appointed to administer the loan after the facility has been signed
Facility Fee	The facility fee is payable throughout the life of the loan regardless of the level of drawings
Fitch Rating Action	Denotes if a facility has been upgraded or downgraded by Fitch
Force Majeure (Y/N)	Indicates whether a syndicate maybe discharged from its obligations due to certain events and adverse material changes in international, political and economic conditions
Guarantor General Industry Group (GIG)	Denotes the guarantor's general industry group
Guarantor Nationality	Denotes the guarantor's nationality
Guarantor Region	Denotes the guarantor's region
Guarantor Specific Industry Group (SIG)	Denotes the guarantor's specific industry group
Guarantor Type	Code classifying the type of the borrower eg public bank, private corporate, ECA
Guarantor World Region	Denotes the guarantor's world region

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Loan Analytics Fields	Explanation
I/D From Amount (ccy)	The original amount of a deal before increase/decrease
Increased/Decreased	Denotes if a deal was increased or decreased following syndication
Loan Sponsor (Y/N)	Denotes if a loan is sponsored
L/C Limit (\$m)	Maximum stated amount of a letter of credit facility which banks can issue
Lead Bank Nationality	Nationality of deal lead bank parent
Loan Agreement Signing Date	In the case of acquisitions/LBOs/project financings, when top-tier banks commit to funds prior to general syndication
LOAN Deal #	Reference number of a deal
Mandated Arranger Nationality	Nationality of the mandated arranger subsidiary
Mandated Arranger Parent	Parent bank of mandated arranger
Mandated Arranger	Banks that are mandated by the borrower; responsible for originating and structuring the transaction
Market Type	Denotes the market a facility is syndicated into
Maturity (Years)	Tenor of a facility
Maturity Date	Due date of a facility
Max. Debt/Net Worth Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Max. Leverage Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Consol. Tang. Net Wrth	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Current Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Debt Service Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Fix Charge Cover Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Int. Coverage Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Quick Ratio	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Min. Working Capital	A Financial covenant or ratio imposed by the loan agreement. If a company fails to meet a financial covenant, it can be declared in technical default
Multicurrency (Y/N)	Indicates that a loan can be drawn in more than two currencies
Negative Pledge (Y/N)	A negative covenant through which the borrower will not pledge any of its assets if doing so gives the lenders less security
New Money	Indicates whether a deal raised any new money by taking into account whether the deal is a refinancing
Number of Arrangers	Number of arrangers on a deal
Number of Bookrunners	Number of bookrunners on a deal
Number of Mandated Arrangers	Number of mandated arrangers on a deal
Number of Participants	Number of participants on a deal
Number of Tranches	Number of tranches on a deal
Other Ratios	Additional quotas or percentages that the company must maintain in order to keep the loan out of default
Participant	All banks that join as providers; encompasses the titles of co-arranger, all manager titles and participants
Participation Fee	Paid up-front to banks joining the loan in syndication
Primary Tranche Instrument Type	Primary instrument type of credit eg term loan
Project Sector Code	For project financings, a code representing the industry sector of the project
Project Size (local)	For project financings, the size of the overall project in the local currency of the project
Project Size(\$m)	For project financings, the size of the overall project in the US\$ currency of the project
Rank Eligible (Y/N)	Eligible to be included in Dealogic Tables: Loan Purpose is not Private Placement; Bilateral Is not Y and Excluded from Euroweek Tables is not Y
Renegotiation (Y/N)	A flag indicating a renegotiation of an existing facility
Repayment Frequency	The frequency of the repayments
S/L Advances Maturity(day)	Maximum maturity of individual swingline advances when given
SEC Accession Number	Unique number that identifies each document filed with the Securities and Exchange Commission
Secured (Y/N)	Indicates if a facility is backed by specific revenues or assets of the borrower
Secured By	The type of assets/revenues by which a facility is secured
Self Arranged Y/N	Deal arranged by the borrower
SIC Code	Denotes the business code of the borrower according to the US Standard Industrial Classification (SIC) system
Signing Centre	The city in which the facility is signed
Signing Date	Date of syndication signing
Sponsor	Equity houses/banks/companies sponsoring the deal
Sponsor Nationality	Nationality of the sponsor

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Loan Analytics Fields	Explanation
Sponsor Region	Region of the sponsor
Sponsor Related	If the deal has a Financial Sponsor attached
Sponsor World Region	World region of the sponsor
Subordinated (Y/N)	A loan that ranks below other loans with regards to claims on assets or earnings
Swap Related (Y/N)	A facility that is involved in exchanging one security/debt/currency/interest rate for another
Swingline Amount (\$m)	The amount of a facility usually made available to a borrower in connection with its commercial paper programme
Total Deal Value Euro m	Euro value of total deal
Total Deal Value(\$m)	US\$ value of total deal
Tranche Borr. Moody's Rating at Signing	Moody's at signing rating of borrower
Tranche Borr. S&P's Rating at Signing	S&P at signing rating of borrower
Tranche Commitment Fee	Fee paid by the borrower on the undrawn portion of the facility
Tranche Currency	Currency of a tranche
Tranche Currency Value (m)	The amount of a tranche denoted in the local currency
Tranche Days to Maturity	Number of Days to Maturity of the Tranche
Tranche Drawn Return (bp)	The annual return expressed in basis points that will accrue to a senior provider if the facility is fully drawn throughout its life; calculated from the yearly weighted average margin, annual utilisation fee, highest participation fee spread over the maturity of the facility and annual facility and/or underwriting fee
Tranche Effective Rating	Tranche rating calculated from the borrower's S&P and Moody's rating at signing
Tranche EURIBOR Pricing (bp.)	Tranche pricing over EURIBOR
Tranche Fee Remarks	Any extra information concerning fees eg commitment fee split
Tranche Fitch Current Borrower Rating	Fitch current rating of borrower
Tranche Grace Period	The period between draw down and first repayment
Tranche Guarantor	Institution guaranteeing the repayment of the tranche in the event of default by the borrower
Tranche Instrument Type	Denotes the type of credit eg term loan, revolving credit
Tranche Lead Bank Parent	Lead banks on tranche - highest role taken (=bookrunners, if not available then mandated arrangers)
Tranche Libor Pricing	Tranche pricing over Libor
Tranche Use of Proceeds	Denotes the tranche's use of proceeds; considers all loan purposes that are listed
Tranche Margin bp	Numerical value of tranche margin
Tranche Margin Description	Full pricing details of each tranche
Tranche Moody's Current Borrower Rating	Moody's current rating of borrower
Tranche Pricing Remarks	Remarks specifically associated to the margin of the facility. In particular this will note conditions that may change the stated term or margin
Tranche Reduction/Repayment	The number of repayments of the principal amount
Tranche Reference	Indicates the position of a tranche within a debt package
Tranche S&P Current Borrower Rating	S&P's current rating of borrower
Tranche Type	Code indicating if tranche is investment grade, leveraged or highly leveraged
Tranche Undrawn Return (bp)	The annual return expressed in basis points that will accrue to a senior provider if the facility is undrawn throughout its life. Calculated from the highest participation fee spread over the maturity of the facility and annual facility and/or commitment fee
Tranche US Prime Pricing (bp.)	Tranche pricing over US Prime
Tranche Value (\$m)	The value of a tranche in \$m
Tranche Value Euro m	The value of a tranche in Euro m
Transferable (Y/N)	Indicating a facility which incorporates transferability or assignment documentation
Underwriting Amount (m)	Size of underwriting commitment
Underwriting Fee (bp.)	A fee paid to banks for underwriting
Underwriting Final Amount (m)	Final Take underwriters will be expected to hold after syndication
Underwriting Final Take (bp.)	Front-end fee in basis points paid to underwriters on their final take
Utilization Fee	A fee usually in a committed standby facility, which is payable by a borrower if more than a certain part of the loan is drawn
364 Day Y/N	Facility with a 364 day maturity